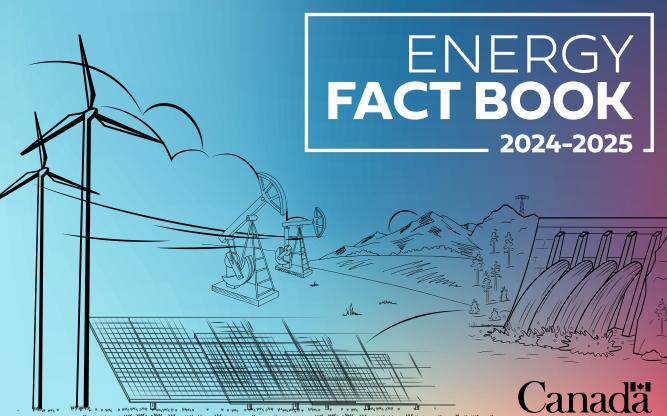


Ressources naturelles Canada



Canada

ENERGY FACT BOOK 2024-2025



Aussi disponible en français sous le titre : Cahier d'information sur l'énergie, 2024-2025

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Cat. No. M136-1E (Print) M136-1E-PDF (online)

ISSN 2370-3105 ISSN 2370-5027

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PREFACE

The purpose of the *Energy Fact Book* is to provide key information on energy markets in Canada in a format that is easy to consult. Resources including a summary of units and conversion factors, abbreviations, and data sources used throughout this publication are available in the annexes.

All data is subject to revisions by statistical sources. In some instances, more than one source may be available and discrepancies in numbers may occur because of conceptual or methodological differences. In addition, some numbers may not add up precisely due to rounding.

This publication was assembled by the Energy and Economic Analysis Division of the Energy Policy Branch with the help of subject experts from across Natural Resources Canada (NRCan).

For questions or comments, contact NRCan at energyfacts-faitsenergetiques@nrcan-rncan.gc.ca.

In this publication, energy industries are generally considered to include oil and gas extraction; coal mining; uranium mining; electric power generation, transmission and distribution; pipeline transportation; natural gas distribution; biofuels production; petroleum refineries; and support activities for oil and gas extraction. The petroleum sector is a subset of these industries, and in this publication consists of oil and gas extraction and support activities, pipeline transportation and distribution of oil and gas, and petroleum refineries.

Clean energy industries such as renewable and nuclear electricity generation, biofuels production and carbon capture and storage facilities are contained within the definition of energy industries. Some energy-related industries (e.g. petroleum product wholesaler-distributors and coal product manufacturing) are excluded because of a lack of data.

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INTRODUCTION

From an energy perspective, Canada is very fortunate. We have a large land mass, small population and one of the largest and most diverse supplies of energy in the world. Our rivers discharge close to 7% of the world's renewable water — a tremendous source of hydroelectric power. We have the fourth-largest proven oil reserves and third-largest reserves of uranium; our energy resources are a source of strength that continues to shape our economy and society.

Canada is at the forefront of innovative technologies for how we produce and use energy. For example, low- or non-emitting forms of energy are growing in significance as part of our evolving electricity mix. In fact, wind and solar photovoltaic (PV) energy are the fastest-growing sources of electricity generation in Canada. In addition, technological advancements, such as co-generation, have resulted in an increase in energy-efficient practices and a reduction in greenhouse gas (GHG) emissions in areas such as the oil sands. Ongoing developments in areas such as grid-scale electricity storage, carbon capture and storage, hydrogen, and electric and alternative fuel vehicles have the potential to further transform the energy system.

For over ten years, the *Energy Fact Book* has provided a solid foundation for Canadians to understand and discuss important developments across the energy sector. A significant milestone in Canadian energy information was achieved in 2019 with the launch of the Canadian Center for Energy Information (CCEI). Housed at Statistics Canada, the CCEI brings together Canada's existing energy information in one place, facilitating access to products like the Energy Fact Book.

Section 4: **Energy Efficiency**

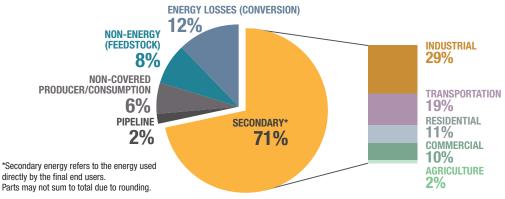


ENERGY USE

PRIMARY AND SECONDARY ENERGY USE BY SECTOR (2021)

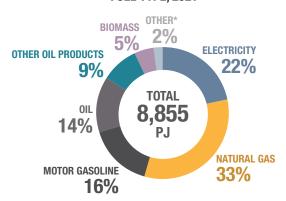
- Primary energy use measures the total energy requirements of all energy users.
- Secondary energy use accounts for the energy used by final consumers in the economy.
- Primary energy use includes secondary energy use. Additionally, primary energy use includes the energy
 required to transform one form of energy into another (e.g. coal to electricity); the energy used to bring energy
 supplies to the consumer (e.g. pipeline); and the energy used to feed industrial production processes (e.g. the
 natural gas used as feedstock by the chemical industries).
- Not every fuel is consumed as energy. For example, hydrocarbon gas liquids in Canada are also used as a nonenergy feedstock in the petrochemical industry.
- Canada's primary energy consumed was estimated at **12,419 PJ.**

PRIMARY AND SECONDARY ENERGY USE BY SECTOR, 2021



- Secondary energy use includes the energy used to run vehicles; the energy used to heat and cool buildings; and the energy required to run machinery.
- Canada's secondary energy use in 2021 was 8,855 PJ.
- Total secondary energy use **increased 10%** from 2000 to 2021. Natural gas usage grew by 36% while electricity usage increased 14%, during the same period.

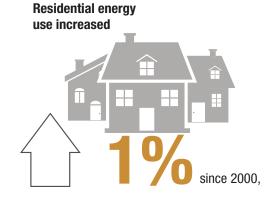
CANADA'S SECONDARY ENERGY USE BY **FUEL TYPE, 2021**



^{* &}quot;Other" includes coal, coke, coke oven gas, NGLs and steam and waste. Parts may not sum to total due to rounding.

ENERGY IN OUR DAILY LIVES

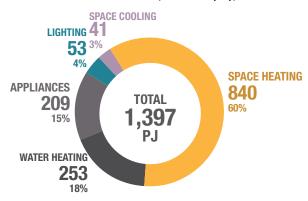
- Canadian households use energy every day to power lights and appliances, heat or cool spaces, run personal vehicles, recharge electronics and more.
- **78%** of residential energy consumption is used for space and water heating.
- Residential energy efficiency improved by 35% between 2000 and 2021, saving 480 PJ of energy and \$10.9 billion in energy costs.



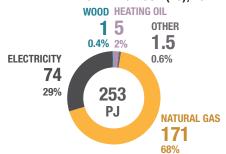




RESIDENTIAL ENERGY USE, BY TYPE (PJ), 2021

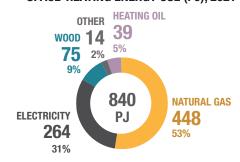


WATER-HEATING ENERGY USE (PJ), 2021

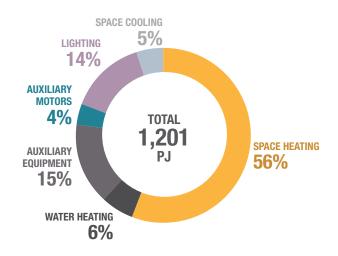


Parts may not sum to total due to rounding.

SPACE-HEATING ENERGY USE (PJ), 2021



COMMERCIAL AND INSTITUTIONAL ENERGY USE BY END USE, 2021





but would have increased

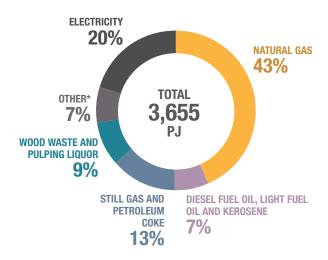


Energy intensity (GJ/m²) decreased



Since 2000, energy efficiency in the commercial and institutional sector has **improved 10%**, saving 96 PJ of energy and **\$2.4 billion** in energy costs in 2021.

INDUSTRIAL SECTOR ENERGY USE BY FUEL TYPE, 2021



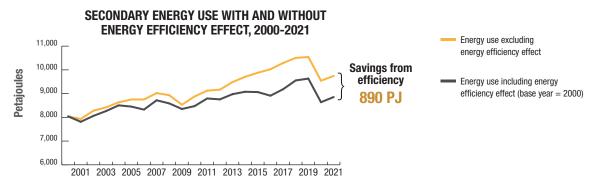
- The industrial sector includes all manufacturing, mining (including oil and gas extraction), forestry and construction activities.
- From 2000 to 2021, industrial energy use increased 15%. Energy use in resource extraction industries increased over threefold during the same period.
- Excluding resource extraction industries, energy efficiency improvements of 6% in the industrial sector resulted in savings of 140 PJ and **\$1.7 billion** in energy costs in 2021.

^{* &}quot;Other" includes HFO, coke and coke oven gas, coal, LPGs, NGLs, steam and waste. Parts may not sum to total due to rounding.

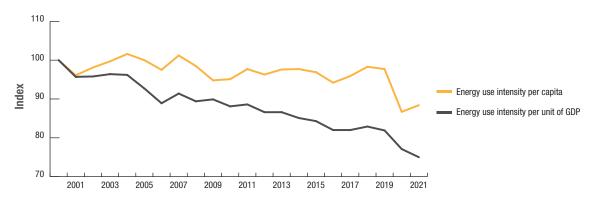
EFFICIENCY TRENDS

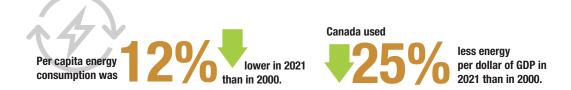
HISTORICAL ENERGY EFFICIENCY

- **Energy efficiency** is a measure of how effectively energy is used for a given purpose and is an important path toward decarbonization.
- Energy intensity is the ratio of energy use per unit of activity (such as floor space and GDP).
- **Efficiency improvements** slow the rate of growth in energy use.
- Energy efficiency in Canada improved by 13% between 2000 and 2021.
- Energy use grew by 10% between 2000 and 2021. Without energy efficiency improvements, energy use would have grown by 21%.
- Energy efficiency savings of 890 PJ in 2021 were equivalent to end-user savings of \$27 billion.

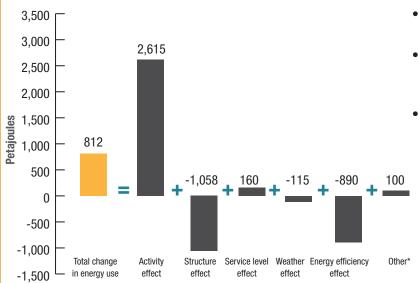


INDEXED TOTAL SECONDARY ENERGY USE INTENSITY PER CAPITA AND PER UNIT OF GDP, 2000-2021 (2000=100)





SUMMARY OF FACTORS INFLUENCING THE CHANGE IN ENERGY USE, 2000-2021



^{* &}quot;Other" refers to street lighting, non-commercial airline aviation, off-road transportation and agriculture, which are included in the "Total change in energy use" column but are excluded from the factorization analysis.

- Activity: major drivers of energy use in a sector (e.g. floor space area in the commercial/institutional sector)
- **Structure:** refers to change in the makeup of each sector
- Service level: increased penetration of auxiliary equipment in commercial/institutional buildings
- Energy efficiency: how effectively energy is being used for a given purpose. For example, providing a similar (or better) level of service with less energy consumption on a per unit basis is considered an improvement in energy efficiency.

TRENDS IN ENERGY USE AND INTENSITY BY SECTOR, 2000-2021

RESIDENTIAL	COMMERCIAL	TRANSPORTATION (passenger)	FREIGHT	INDUSTRIAL (forestry, mining, manufacturing, construction)	INDUSTRIAL (w/o upstream mining)
Energy use +1%	Energy use +21%	Energy use -14%	Energy use +20%	Energy use +15%	Energy use -17%
Energy -29% intensity	Energy -3% intensity	Energy -10% intensity	Energy -3% intensity	Energy -4% intensity	Energy -27% intensity

AUNEXES

ANNEX 1: UNITS AND CONVERSION FACTORS PREFIXES AND EQUIVALENTS

Prefix				
SI/Metric		Imperial	Equivalent	
k	kilo	М	thousand	10³
M	mega	MM	million	10 ⁶
G	giga	В	billion	10 ⁹
Т	tera	Т	trillion	1012
Р	peta	-	quadrillion	10 ¹⁵

Notes

- Tonne may be abbreviated to "t" and is not to be confused with "T" for tera or trillion.
- Roman numerals are sometimes used with imperial units (this can create confusion with the metric "M").

CRUDE OIL

Upstream

- reserves usually in barrels or multiples (million barrels)
- production/capacity often in barrels per day or multiples (thousand barrels/day or Mb/d, million barrels/day or MMb/d)
- metric: 1 cubic metre = 6.2898 barrels
- International Energy Agency: uses weight (tonnes) rather than volume

Downstream (petroleum products)

- · volumes of refined products usually in litres
- 1.000 litres = 1 cubic metre
- U.S.: 1 U.S. gallon = 3.785 litres

NATURAL GAS

Volume

- reserves/production usually in cubic feet or multiples (billion cubic feet or Bcf. trillion cubic feet or Tcf)
- production/capacity often in cubic feet per day or multiples (Bcf/d. Tcf/d)
- metric: 1 cubic metre = 35.3147 cubic feet

Density

1 million t LNG = 48.0279 billion cubic feet

Pricing

Volume-based:

- cents per cubic metre (¢/m³) (customer level in Canada)
- \$ per hundred cubic feet (\$/CCF) (customer level in the U.S.)

Energy content-based:

- \$ per gigajoule (\$/GJ) (company level in Canada)
- \$ per million British thermal units (\$/MMbtu) (company level in the U.S., LNG)

URANIUM

- 1 metric tonne = 1.000 kilograms of uranium metal (U)
- U.S.: in pounds of uranium oxide (U₂O₂)
- 1 lb. $U_0O_0 = 0.84802$ lb. U = 0.38465 kg U

COAL

- 1 metric tonne = 1,000 kilograms
- U.S.: 1 short ton = 2.000 pounds
- 1 metric tonne = 1.10231 short tons

FLECTRICITY

Capacity

· maximum rated output that can be supplied at an instant, commonly expressed in megawatts (MW)

Total capacity

· installed generator nameplate capacity

Generation/sales

- flow of electricity over time, expressed in watt-hours or multiples:
 - kilowatt-hours or kWh (e.g. customer level)
 - megawatt-hours or MWh (e.g. plant level)
 - gigawatt-hours or GWh (e.g. utility level)
 - terawatt-hours or TWh (e.g. country level)

From capacity to generation

- A 1-MW unit operating at full capacity over one hour generates 1 MWh of electricity
- . Over one year, this unit could generate up to 8,760 MWh $(1 \text{ MW} \times 24 \text{ hr} \times 365 \text{ days})$

- Units are rarely used at full capacity over time because of factors such as maintenance requirements, resource limitations and low demand
- "Capacity factor" is the ratio of actual generation to full capacity potential

ENERGY CONTENT

Rather than using "natural" units (e.g. volume, weight), energy sources can be measured according to their energy content - this allows comparison between energy sources

- metric: joules or multiples (gigajoules or GJ, terajoules or TJ, petaioules or PJ)
- U.S.: 1 British thermal unit (BTU) = 1,055.06 joules
- IEA: energy balances expressed in oil equivalent: :
 - thousand tonnes of oil equivalent (ktoe)
 - million tonnes of oil equivalent (Mtoe)

Typical values

- 1 m³ of crude oil = 39.0 GJ
- 1,000 m³ of natural gas = 38.3 GJ
- 1 MWh of electricity = 3.6 GJ
- 1 metric tonne of coal = 29.3 GJ
- 1 metric tonne of wood waste = 18.0 GJ
- 1 metric tonne of uranium = 420,000 GJ to 672,000 GJ

ANNEX 2: ABBREVIATIONS

AC	alternating current	EIA	Energy Information Administration (U.S.)
AECO	Alberta Energy Company	EU	European Union
AES0	Alberta Electric System Operator	EV	electric vehicle
AER	Alberta Energy Regulator	FDI	foreign direct investment
В	billion	G7	seven wealthiest major developed nations: Canada,
b/d	barrels per day		France, Germany, Italy, Japan, U.K. and U.S.
Bcf/d	billion cubic feet per day	GDP	gross domestic product
Bcm/d	billion cubic metres per day	GHG	greenhouse gas
BEV	battery electric vehicle	GJ	gigajoule
CANDU	Canada deuterium uranium	GST	Goods and Services tax
CAPP	Canadian Association of Petroleum Producers	GWh	gigawatt hours
CanREA	Canadian Renewable Energy Association	HGL	hydrocarbon gas liquids
CCS	carbon capture and storage	HST	Harmonized sales tax
CCUS	carbon capture, utilization and storage	IEA	International Energy Agency
CDIA	Canadian direct investment abroad	IHA	International Hydropower Association
CEA	Canadian energy assets	kg	kilogram
CER	Canada Energy Regulator	km	kilometre
CFS	Canadian Forest Service	km²	square kilometre
CO, equivalent	carbon dioxide equivalent	kt	kilotonne
CPÍ	consumer price index	kWh	kilowatt hour
CPL	cents per litre	lb.	pound
DC	direct current	L	litre
ECCC	Environment and Climate Change Canada	LC0E	levelized cost of electricity
ECTPEA	Environmental and Clean Technology Products	LNG	liquefied natural gas
	Economic Account	LPG	liquefied petroleum gases
EGS	enhanced geothermal system	LWR	light water reactor
	-		

m	metre	Provinces	
m²	square metre		Alta. – Alberta
m³	cubic metre		B.C. – British Columbia
Mb/d	thousand barrels per day		Man. – Manitoba
MJ	megajoule		N.B. – New Brunswick
MMb/d	million barrels per day		N.L. – Newfoundland and Labrador
MMcf/d	million cubic feet per day		N.S. – Nova Scotia
MMbtu	million British thermal units		N.W.T. – Northwest Territories
Mt	million tonnes; megatonne		Ont. – Ontario
Mtoe	million tons of oil equivalent		P.E.I. – Prince Edward Island
MW	megawatt		Que. – Quebec
NGCC	natural gas combined cycle		Sask. – Saskatchewan
NGL	natural gas liquids		Y.T. — Yukon
NRCan	Natural Resources Canada		Atl. – Atlantic provinces
OEE	NRCan Office of Energy Efficiency		Terr. – Territories
NRSA	Natural Resources Satellite Account	P/T	provincial/territorial
NSERC	National Science and Engineering Research	PV	photovoltaic
	Council of Canada	RD&D	research, development and demonstration
NYMEX	New York Mercantile Exchange	R&D	research and development
OECD	Organisation for Economic Co-operation and	RPP	refined petroleum products
	Development	SDTC	Sustainable Development Technology Canada
PHEV	plug-in hybrid electric vehicle	StatCan	Statistics Canada
PHWR	pressurized heavy water reactor	States	
PJ	petajoule		Ala Alabama
Pkm	passenger-kilometre		Ariz. – Arizona
			Ark Arkansas
			Calif. – California

Colo. - Colorad Okla.- Oklahoma Conn. - Connecticut Ore. - Oregon Del. - Delaware Penn. - Pennsylvania D.C. - District of Columbia R.I. - Rhode Island Fla. - Florida S.C. - South Carolina Ga. - Georgia S.D. - South Dakota III. - Illinois Tenn. - Tennessee Ind. - Indiana Tex. - Texas Vt.- Vermont Kans. - Kansas Ky. - Kentucky Va. - Virginia La. - Louisiana Wash. - Washington Me. - Maine W.Va. - West Virginia Wis. - Wisconsin Md. - Maryland Mass. - Massachusetts Wyo. - Wyoming Mich. - Michigan Tcf trillion cubic feet Minn. - Minnesota Tcm trillion cubic metres tonne-kilometre Miss. - Mississippi Tkm Mo. - Missouri tonnes total primary energy supply Mont. - Montana **TPES** Nebr.- Nebraska TWh terawatt-hour Nev. - Nevada TSX Toronto Stock Exchange N.H. - New Hampshire U.K. United Kingdom N.J. - New Jersey U.S. United States N.Mex. - New Mexico US\$ United States dollars N.Y.- New York ٧ volt N.C.- North Carolina WCS Western Canadian Select

WTI

N.D. - North Dakota

West Texas Intermediate

ANNEX 3: SOURCES

SECTION 1: KEY ENERGY, ECONOMIC AND ENVIRONMENTAL INDICATORS

- ENERGY PRODUCTION AND SUPPLY
 - Global Primary Energy Production: IEA. Annual Database
 - Global Energy Rankings: IEA. Annual Database; IHA. World Hydropower Outlook
 - Primary Energy Production by Region & Source: StatCan.
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 - Canada's energy supply: IEA. Annual Database
 - Primary and secondary energy use: NRCan OEE. National Energy Use Database

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- Employment: StatCan. Tables 38-10-0285-01, 36-10-0480-01 and 14-10-0023-01; StatCan. Custom tabulations; NRCan estimates
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- Foreign Direct Investment and Canadian Direct Investment Abroad: StatCan. Table 36-10-0009-01
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SECTION 3: SKILLS, DIVERSITY AND COMMUNITY

• Energy Sector Demographics: StatCan. NRSA Human Resources

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SECTION 4: ENERGY EFFICIENCY

• Energy use, efficiency and trends: NRCan OEE. National Energy Use Database: NRCan estimates

SECTION 5. CLEAN POWER AND LOW CARBON FUELS

CLEAN TECHNOLOGY AND THE ECONOMY

• Environmental and clean technology: NRCan. 2022 Cleantech Industry Survey: StatCan. Tables 14-10-0023-01. 36-10-0103-01, 36-10-0629-01 and 36-10-0632-01; Toronto Stock Exchange. TSX & TSXV Listed Companies

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SECTION 6: PETROLEUM, GAS AND COAL

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CRUDE OIL

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https://energy-information.canada.ca/index-eng.htm